



3-WAY TRUCK TRANSACTION – APPLICANT 1 INFORMATION

Complete 1 form per applicant or business entity and attach to **Form B2** (if applicable) and **Form B3**

Truck A (Old): 1998-2006 MY engine truck used to replace Truck B that has demonstrated compliance with the Statewide Truck & Bus Rule for 2014

Truck B (Oldest): 1993 or older MY engine truck that has demonstrated compliance with the Statewide Truck & Bus Rule for 2014

Truck C (New): Heavy Duty truck (diesel or alternative) that meets 2010 emissions

APPLICANT 1 INFORMATION (LEGAL OWNER OF TRUCK A (AND TRUCK B IF APPLICABLE))

Organization, Business or Proprietor’s Name (Legal Name):		
TRUCRS ID#:	CA#:	
Address:		
City:	State:	ZIP Code:
Mailing Address (if different from above):		
City:	State:	ZIP Code:
Fleet Size: _____	<i>“Fleet Size” means the number of diesel-fueled vehicles traveling in California that are registered to be driven on public highways and have a manufacturer’s gross vehicle weight rating of 14,001 pounds or greater that are under common ownership or control [as defined in CCR section 2025 in title 13, article 4.5, Chapter 1] by a person, business, or government agency.</i>	

PRIMARY CONTACT INFORMATION

First Name:	Last Name:	
Contact Number:	Alternate Contact Number:	
Email:	Fax:	

AGREEMENT SIGNING AUTHORITY (LEGAL OWNER OF TRUCK(S))

First Name:	Last Name:
Title:	Driver’s License Number:

DRAYAGE AND “DRAY-OFF” TRUCKS ARE NOT ELIGIBLE FOR FUNDING

“Drayage and Dray-off Trucks” are defined by Section C.15 of the Drayage Truck Regulation (13 CCR §2027) which states that any in-use on-road vehicle with a gross vehicle weight rating (GVWR) greater than 26,000 pounds that is used for transporting cargo, such as containerized, bulk, or break-bulk goods, that operates:

- (A) on or transgresses through port or intermodal rail yard property for the purpose of loading, unloading or transporting cargo, including transporting empty containers and chassis; or
- (B) off port or intermodal rail yard property transporting cargo or empty containers or chassis that originated from or is destined to a port or intermodal rail yard property.

Trucks listed as **exempt** or **non-compliant** in the DTR will be considered non-drayage and eligible for funding.



CERTIFICATIONS – APPLICANT 1

Initial and sign

I have read and agree to **ALL** the following terms and conditions by initialing each of the following sections:

Initial	I will not submit other applications to local agencies in any trade corridor for funding for the same truck, under the Proposition 1B Goods Movement Emission Reduction Program or the Carl Moyer program. This prohibition does not include applications for loans or loan guarantees;
Initial	I will disclose the value of any existing financial incentive that directly reduces the project cost, including tax credits or deductions, grants, or other public financial assistance for the same truck, and will disclose any other source(s) of funding that has been applied for that is used for the same project, including the source of funds, amount, and the purpose for funding;
Initial	I have reviewed the information provided in this application and all supporting documentation to be true and correct, and meet the minimum requirements of the Goods Movement Emission Reduction Program;
Initial	I agree to follow all requirements of the 2013 Proposition 1B Goods Movement Emission Reduction Program Guidelines;
Initial	The program-funded equipment shall be placed into operation prior to the applicable operational deadlines to remain eligible for funding;
Initial	I understand that all new equipment may not be included in the equipment owner’s fleet compliance strategy until CARB specified dates allow;
Initial	Neither the owner nor equipment identified in the equipment project application has any outstanding violations or non-compliance with CARB regulations;
Initial	The purchase of this low-emission vehicle is NOT required by any local, state, and/or federal rule or regulation, including, but not limited to, the Drayage Truck Regulation (13 CCR §2027), Truck and Bus Regulation (13 CCR §2025), and/or Solid Waste Collection Vehicle Regulation (13 CCR §2021);
Initial	That Program funds were not used to previously upgrade the equipment identified in the equipment project application (except for funds that may have been received to retrofit a truck with a diesel PM filter);
Initial	Any additional non-Program funding needed to complete the equipment project according to the proposed timeframe is reasonably available;
Initial	New equipment must not be purchased, received, installed, paid for, or placed into operation prior to contract execution unless specified by the Program Guidelines, and if allowed, equipment owner shall assume all financial risk if equipment is ordered prior to contract execution, and is in no way assured program funds;
Initial	New equipment purchased outside of California may be subject to California sales and/or use tax;
Initial	I have all the information needed to understand what must be done to maintain eligibility for Program funds. This includes maintaining registration and ownership; keeping equipment in legal operating condition within California; correcting any air pollution citations; complying with all CARB regulations; and reporting, repairing, or replacing equipment that has been damaged, destroyed, or stolen;
Initial	I understand that the new equipment proposed in the application will be required to operate at least 90% or 100% of its operating time within California for the project life;
Initial	I understand as an applicant that incentive programs have limited funds and shall terminate upon depletion of program funding.

I hereby certify that all information provided in this application and any attachments are true and correct to the best of my knowledge.

Agreement Signing Authority (Legal Owner of Truck(s))

Date



ATTACHMENTS CHECKLIST

For Truck A (and Truck B if Owner is the same) attach the following to complete your application

- One (1) Form B1 (and one (1) Form B2 if applicable) per applicant or business entity**
- One (1) Certifications Page for each applicant or business entity with initials and signature by Agreement Signing Authority (Legal Owner of truck(s))**
- Form B3 for each 3-Way Truck Transaction**
- Copy of current DMV Registration for each truck**
- DMV Vehicle Registration Information Record for each truck**
 - This report will show your previous 8 transactions at the DMV for your truck. The DMV printout may be obtained by submitting a Request for Driver Record Information form (INF 1125) to the DMV. To find your local DMV office, please visit <http://www.dmv.ca.gov> You may also obtain and pay for the DMV printout online at: <http://www.dmv.ca.gov/online/vrr.htm>
- Copy of existing truck title for each truck**
 - Title is not required to be “clean” (i.e. no lienholder) at time of application, but must be clean prior to contract execution
- Two (2) mileage records, one (1) showing the current odometer reading, and one (1) mileage record showing odometer reading from at least six (6) months ago for each truck**
 - Date on record must be within 30 days of application submittal. Acceptable documentation includes, but is not limited to, maintenance records, Biennial Inspection of Terminals (BIT inspection), International Fuel Tax Agreement (IFTA) records, daily logs, etc. Documentation must clearly identify the truck by ID number, license plate, or VIN
- PTO records (if applicable) showing one (1) current hour reading, and one (1) hour reading usage from at least six (6) months ago for each truck**
 - One (1) PTO hour record must be dated within 30 days of application submittal, and one (1) PTO hour record must be dated at least six months prior to the current PTO hour reading record. Acceptable documentation is subject to approval by the District, but must clearly identify the truck by ID number, license plate, or VIN
- Proof of insurance for the past 24 months for each truck**
- Two (2) photographs, one (1) of the manufacturer’s tag found in the door jamb of the truck showing VIN and GVWR and one (1) photograph of the engine tag showing Engine Serial Number (ESN) and the US EPA Engine Family Name (Legibly printed or electronic photos only) for each truck**
- Copy of Agreement Signing Authority (Legal Owner of Truck(s)) Driver’s License**

PLEASE MAIL, EMAIL, OR FAX ALL COMPLETED APPLICATION PACKETS TO:

SJVAPCD Strategies & Incentives, 1990 E. Gettysburg Ave, Fresno, CA 93726
Email: Prop1B@valleyair.org or Fax: (559) 230-6112

IMPORTANT NOTES

- **DO NOT PURCHASE NEW EQUIPMENT!** New truck(s) funded by this program can only be purchased after contract is signed between the equipment owner and the District, and executed. New truck(s) may be pre-ordered prior to contract execution and after posting of District rank list at the equipment owner’s risk.
- **KEEP EXISTING TRUCK REGISTERED AND IN OPERATION!** Maintain DMV registration and operable condition until the truck has been relinquished to a District-approved dismantler.
- **STAY COMPLIANT! CONTRACT DISBURSEMENT IN 2014!** Contracts will not be issued to applicants until 2014. Ensure fleet is compliant with the 2014 requirements of the ARB Truck and Bus Regulation. Retirement of existing equipment included in this application, or the replacement equipment being purchased, cannot be used to demonstrate compliance with the 2014 requirements.