



3-WAY TRUCK TRANSACTION – APPLICANT 2 INFORMATION

Complete 1 form per applicant or business entity and attach to **Form B1** and **Form B3**

(Is Applicant 1 the same as Applicant 2? If yes, skip **Form B2** and go to **Form B3**. If no, then fill out the below information.)

APPLICANT 2 INFORMATION (LEGAL OWNER OF TRUCK B (IF DIFFERENT THAN APPLICANT 1))

Organization, Business or Proprietor’s Name (Legal Name):		
Address:		
City:	State:	ZIP Code:
Mailing Address (if different from above):		
City:	State:	ZIP Code:

FLEET INFORMATION

“**Fleet Size**” means the number of diesel-fueled vehicles traveling in California that are registered to be driven on public highways and have a manufacturer’s gross vehicle weight rating of 14,001 pounds or greater that are under common ownership or control [as defined in CCR section 2025 in title 13, article 4.5, Chapter 1] by a person, business, or government agency.

<input type="checkbox"/> Small Fleet Size _____ (3 or less trucks) Use Form B3 or B4 for new truck options	<input type="checkbox"/> Large Fleet Size _____ (4 or more trucks) Use only Form B4 for new truck options
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TRUCRS ID:

TRUCRS Login Information: You may provide your username and password for CARB’s Truck Regulation Upload, Compliance and Reporting System (TRUCRS) below which will only be used by the SJVAPCD to obtain a compliance information on the applicant’s behalf.

Username:	Password (case sensitive):
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PRIMARY CONTACT INFORMATION

First Name:	Last Name:
Contact Number:	Alternate Contact Number:
Email:	Fax:

AGREEMENT SIGNING AUTHORITY (LEGAL OWNER OF TRUCK B)

First Name:	Last Name:	Title:
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FINANCING INFORMATION

Source of funds to cover cost of truck:	<input type="checkbox"/> CASH	<input type="checkbox"/> LOAN
Will new truck(s) be purchased with Lease-To-Own? (purchases by Lease-To-Own only allowed with financial institutions listed)		
<input type="checkbox"/> No	Yes, with: <input type="checkbox"/> Farm Credit West or <input type="checkbox"/> Golden State Farm Credit	

TRUCKS NON-COMPLIANT WITH THE STATEWIDE TRUCK AND BUS RULE ARE INELIGIBLE TO APPLY

Trucks subject to the following regulations are ineligible to apply:

- CARB’s Public Utility Fleet Rule
- CARB’s Diesel Cargo Handling Equipment Rule
- CARB’s Solid Waste Collection Vehicle Rule



CERTIFICATIONS – APPLICANT 2

- I will **not** submit other applications to local agencies in any trade corridor for funding for the same truck, under the Proposition 1B Goods Movement Emission Reduction Program or the Carl Moyer program. This prohibition does not include applications for loans or loan guarantees;
- I will disclose the value of any existing financial incentive that directly reduces the project cost, including tax credits or deductions, grants, or other public financial assistance for the same truck, and will disclose any other source(s) of funding that has been applied for that is used for the same project, including the source of funds, amount, and the purpose for funding;
- I have reviewed the information provided in this application and all supporting documentation to be true and correct, and meet the minimum requirements of the Goods Movement Emission Reduction Program;
- I agree to follow all requirements of the 2015 Proposition 1B Goods Movement Emission Reduction Program Guidelines;
- The program-funded equipment shall be placed into operation prior to the applicable operational deadlines to remain eligible for funding;
- I understand that all new equipment may not be included in the equipment owner’s fleet compliance strategy until CARB specified dates allow;
- Neither the owner nor equipment identified in the equipment project application has any outstanding violations or non-compliance with CARB regulations, If violations or non-compliance is found this application may be ineligible;
- The purchase of this low-emission vehicle is NOT required by any local, state, and/or federal rule or regulation, including, but not limited to, the Drayage Truck Regulation (13 CCR §2027), Truck and Bus Regulation (13 CCR §2025), and/or Solid Waste Collection Vehicle Regulation (13 CCR §2021);
- That Program funds were not used to previously upgrade the equipment identified in the equipment project application (except for funds that may have been received to retrofit a truck with a diesel PM filter);
- Any additional non-Program funding needed to complete the equipment project according to the proposed timeframe is reasonably available;
- New equipment must **not** be purchased, received, installed, paid for, or placed into operation prior to contract execution unless specified by the Program Guidelines, and if allowed, equipment owner shall assume all financial risk if equipment is ordered prior to contract execution, and is in no way assured program funds;
- New equipment purchased outside of California may be subject to California sales and/or use tax;
- I have all the information needed to understand what must be done to maintain eligibility for Program funds. This includes maintaining registration and ownership; keeping equipment in legal operating condition within California; correcting any air pollution citations; complying with all CARB regulations; and reporting, repairing, or replacing equipment that has been damaged, destroyed, or stolen;
- I understand that the new equipment proposed in the application will be required to operate at least 90% or 100% of its operating time within California for the project life, depending on the option selected in this application;
- I understand as an applicant that incentive programs have limited funds and shall terminate upon depletion of program funding.
- For **small fleets**, new truck(s) must be operational and in service no later than **December 31, 2016**. **No extensions to this deadline will be available.**

I hereby certify to all of the above, and that all information provided in this application and any attachments are true and correct to the best of my knowledge by signing below.

Agreement Signing Authority (Legal Owner of Truck(s))

Date



ATTACHMENTS CHECKLIST

Truck B (if Owner is **different** than Truck A) attach the following to complete your application

- One (1) Form B2 per applicant or business entity (If owner of Truck B is different than Truck A)**
- One (1) Certifications Page with initials and original signature by Agreement Signing Authority (Legal Owner of Truck B)**
- Form B3 or B4 for each 3-Way Truck Transaction**
- First page of IRS Form W-9**
- Copy of current CA DMV Registration Cab Card for Truck B**
- DMV Vehicle Registration Information Record for Truck B**
 - This report will show your previous 8 transactions at the DMV for your truck. The DMV printout may be obtained by submitting a Request for Driver Record Information form (INF 1125) to the DMV. To find your local DMV office, please visit <http://www.dmv.ca.gov> You may also obtain and pay for the DMV printout online at: <http://www.dmv.ca.gov/online/vrr.htm>
- Copy of existing truck title for Truck B**
 - Title is not required to be “clean” (i.e. no lienholder) at time of application, but must be clean prior to contract execution
- Two (2) mileage records, one (1) showing the current odometer reading, and one (1) mileage record showing odometer reading from at least six (6) months ago**
 - Date on one (1) record must be within 30 days of application submittal. Acceptable documentation includes, but is not limited to, maintenance records, Biennial Inspection of Terminals (BIT inspection), International Fuel Tax Agreement (IFTA) records, daily logs, etc. Documentation must clearly identify the truck by ID number, license plate, or VIN
- Two (2) PTO records (if applicable)**
 - Date on one (1) PTO hour record must be within 30 days of application submittal. Acceptable documentation is subject to approval by the District, but must clearly identify the truck by ID number, license plate, or VIN
- Proof of insurance for the past 24 months for Truck B**
- Two (2) photographs, one (1) of the manufacturer’s tag found in the door jamb of the truck showing VIN and GVWR and one (1) photograph of the engine tag showing Engine Serial Number (ESN) and the US EPA Engine Family Name (Legibly printed or electronic photos only) for Truck B**
- Copy of Agreement Signing Authority (Legal Owner of Truck B) Driver’s License**
- Compliance certificate from CARB’s TRUCRS reporting database**

**PLEASE SUBMIT ALL COMPLETED APPLICATION PACKETS BY MAIL, EMAIL, OR FAX:
(Please choose one method of application submittal to avoid duplicate submittals)**

SJVAPCD Strategies & Incentives, 1990 E. Gettysburg Ave, Fresno, CA 93726

Email: Prop1B@valleyair.org or Fax: (559) 230-6112

IMPORTANT NOTES

- **DO NOT PURCHASE NEW EQUIPMENT!** New truck(s) funded by this program can only be purchased after contract is signed between the equipment owner and the District, and executed. New truck(s) may be pre-ordered prior to contract execution and after posting of District rank list at the equipment owner’s risk.
- **KEEP EXISTING TRUCK REGISTERED AND IN OPERATION!** Maintain DMV registration and operable condition until the truck has been relinquished to a District-approved dismantler.
- **STAY COMPLIANT! CONTRACT DISBURSEMENT IN 2016!** Contracts will not be issued to applicants until 2016. Ensure fleet is compliant with the 2015/2016 requirements of the ARB Truck and Bus Regulation, or applicable regulatory advisories. Retirement of existing equipment included in this application, or the replacement equipment being purchased, cannot be used to demonstrate compliance with the 2015/2016 requirements.